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雷士照明控股有限公司

NVC LIGHTING HOLDING LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2222)

POSITIVE PROFIT ALERT

This announcement is made by NVC Lighting Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on a preliminary assessment of the Group’s currently available unaudited management accounts for the year ended 31 December 2017, the Group’s profit attributable to owners of the parent for the year ended 31 December 2017 is expected to record a significant increase of more than 90% as compared to the corresponding period in 2016.

The anticipated significant increase in the Group’s profit attributable to owners of the parent for the year ended 31 December 2017 was mainly due to:

- (1) The increase in gross profit margin of the Group as compared to the corresponding period in 2016 as a result of the price rises of part of the Group’s products and the effective implementation of cost control measures;
- (2) the fair value change of convertible bonds of the Company; and
- (3) the reduction of administrative expenses of the Group.

The Company is still in the process of finalizing the Group’s annual results for the year ended 31 December 2017. The information contained in this announcement is the Board’s preliminary assessment based solely on the Group’s currently available unaudited management accounts for the year ended 31 December 2017, but not based on any financial data or information that has been audited or reviewed by the

Company's auditor. Details of the Group's financial performance will be disclosed in the annual results announcement of the Company for the year of 2017, which will be published in due course pursuant to the requirements of the Listing Rules. Shareholders and potential investors are advised to read carefully such results announcement.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
NVC LIGHTING HOLDING LIMITED
Wang Donglei
Chairman

Hong Kong, 11 March 2018

As at the date of this announcement, the Board consists of the following Directors:

Executive Directors:

WANG Donglei
WANG Dongming
XIAO Yu
WANG Keven Dun

Non-executive Directors:

LI Huating
LI Wei
YANG Jianwen

Independent Non-executive Directors:

LEE Kong Wai, Conway
WANG Xuexian
WEI Hongxiong
SU Ling