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NVC 雷士照明
NVC LIGHTING HOLDING LIMITED
雷士照明控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 2222)

TERMINATION OF THE SUBSCRIPTION AGREEMENT

We refer to the announcement (the “**Announcement**”) of NVC Lighting Holding Limited (the “**Company**”) dated 27 June 2017. As disclosed in the Announcement, on 27 June 2017, the Company and the Rising Wealth Limited (as the subscriber) entered into the subscription agreement (the “**Subscription Agreement**”), pursuant to which, Rising Wealth Limited conditionally agreed to subscribe and the Company conditionally agreed to allot and issue under the General Mandate in aggregate a total of 257,330,000 Shares. Terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise defined.

The Board announces that, the Subscription Agreement has automatically terminated on 27 December 2017 as agreed and the Subscription under the Subscription Agreement will not proceed as the conditions precedent provided in the Subscription Agreement have not been fully satisfied.

The Board is of the view that the termination of the Subscription Agreement and the Subscription thereunder will not have any material adverse effect on the business operation and financial position of the Company.

By Order of the Board
NVC LIGHTING HOLDING LIMITED
WANG Donglei
Chairman

Hong Kong, 27 December 2017

As at the date of this announcement, the Board consists of the following directors:

Executive Directors:

WANG Donglei

WANG Dongming

XIAO Yu

WANG Keven Dun

Non-executive Directors:

LI Huating

LI Wei

YANG Jianwen

Independent Non-executive Directors:

LEE Kong Wai, Conway

WANG Xuexian

WEI Hongxiong

SU Ling