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**NVC 雷士照明**  
**NVC LIGHTING HOLDING LIMITED**  
**雷士照明控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 2222)**

**POSITIVE PROFIT ALERT**

This announcement is made by NVC Lighting Holding Limited (the “Company” and, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the “Board”) wishes to inform shareholders and potential investors of the Company that, based on the preliminary assessment of the available unaudited financial information of the Group for the year ended 31 December 2016, the Group’s profit attributable to owners of the parent for the year ended 31 December 2016 is expected to increase significantly by more than 150% in comparison with the year of 2015.

The expected significant increase in the Group’s profit attributable to owners of the parent for the year 2016 is mainly attributable to the following factors:

1. For the year ended 31 December 2016, the gross profit margin of the Group increased due to active implementation of cost reduction measures; and
2. The Group’s profit increased due to the expansion and development of our household luminaire business.

The information set out in this announcement has not been audited or reviewed by the Company’s auditor or the Company’s audit committee, and is only a preliminary assessment by the Board with reference to currently available information. The Company is in the process of finalising the Group’s results for the year ended 31 December 2016. Further details of the Group’s financial results will be disclosed in the annual results announcement of the Company, which will be published in due course pursuant to the requirements of the Listing Rules.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**NVC LIGHTING HOLDING LIMITED**  
**Wang Donglei**  
*Chairman*

Hong Kong, 13 March 2017

As at the date of this announcement, the Board consists of the following directors:

*Executive Directors:*

WANG Donglei  
WANG Dongming  
XIAO Yu  
WANG Keven Dun

*Non-executive Directors:*

LI Huating  
LI Wei  
YANG Jianwen

*Independent Non-executive Directors:*

LEE Kong Wai, Conway  
WANG Xuexian  
WEI Hongxiong  
SU Ling