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NVC LIGHTING HOLDING LIMITED
雷士照明控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2222)

POSITIVE PROFIT ALERT

This announcement is made by NVC Lighting Holding Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that based on a preliminary assessment of the Group’s unaudited management accounts, the Group’s profit attributable to owners of the parent for the six months ended 30 June 2016 is expected to record a significant increase of approximately 3.7 times as compared to the corresponding period in 2015.

The Board considers that the anticipated significant increase in the Group’s profit attributable to owners of the parent was mainly due to:

- (1) the Group has tightened its costs control, which resulted in a significant increase of gross profit margin; and
- (2) the reduction in the professional fees, advertising and promotion expenses of the Group.

The Company is still in the process of finalising the Group’s results for the six months ended 30 June 2016. The information contained in this announcement is based solely on the Board’s preliminary assessment of the Group’s unaudited management accounts for the six months ended 30 June 2016, but not based on any financial data or information that has been audited or reviewed by the Company’s auditor. Details of the Group’s financial performance will be disclosed in the interim results announcement of the Company for the six months ended 30 June 2016, which will be

published in due course pursuant to the requirements of the Listing Rules. Shareholders and potential investors are advised to read carefully such results announcement. Since the Company has been influenced by its continuing transformation to LED industry and certain incidents in relation to Mr. WU Changjiang, the former Chief Executive Officer of the Company, it is possible that the Company will make substantial provision in the annual results of 2016.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
NVC Lighting Holding Limited
Wang Donglei
Chairman

Hong Kong, 17 August 2016

As at the date of this announcement, the Board consists of the following directors:

Executive Directors:

WANG Donglei
WANG Dongming
XIAO Yu
XIONG Jie

Non-executive Directors:

ZHU Hai
LI Wei
YANG Jianwen

Independent Non-executive Directors:

LEE Kong Wai, Conway
WU Ling
WANG Xuexian
WEI Hongxiong