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NVC 雷士照明
NVC LIGHTING HOLDING LIMITED
雷士照明控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2222)

VOLUNTARY ANNOUNCEMENT

This announcement is made by NVC Lighting Holding Limited (the “Company”, together with its subsidiaries, the “Group”) on a voluntary basis to keep the Shareholders of the Company and public investors informed of the latest business development of the Company.

The board of directors of the Company (the “Board”) is pleased to announce that, in order to further implement the Company’s strategic development plan and to strengthen its operational management, the Board has approved the Company to establish an investment fund in form of a limited partnership to engage in investment in the distributors of the Company.

The Company is expected to enter into the limited partnership agreement in the capacity of a limited partner.

The Company has not identified any specific potential partner nor initiated the negotiation of the detail commercial terms of the transaction. The Company will publish an announcement in connection with the establishment of the investment fund in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By Order of the Board
NVC LIGHTING HOLDING LIMITED
Wang Donglei
Chairman

Hong Kong, 23 May 2016

As at the date of this announcement, the Board consists of the following directors:

Executive Directors:

WANG Donglei
WANG Dongming
XIAO Yu
XIONG Jie

Non-executive Directors:

LIN Ho-Ping
ZHU Hai
LI Wei

Independent Non-executive Directors:

LEE Kong Wai, Conway
WU Ling
WANG Xuexian
WEI Hongxiong