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NVC LIGHTING HOLDING LIMITED

雷士照明控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2222)

ANNOUNCEMENT

This announcement is made by NVC Lighting Holding Limited (the “Company”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the “Board”) refers to the announcements of the Company dated 6 November 2014 and 14 April 2015, in which the Company set out, among other things, details of a guarantee agreement (the “Purported Guarantee”) entered into by Mr. Wu Changjiang (“Mr. Wu”) purportedly on behalf of NVC Lighting (China) Co., Ltd. (“NVC China”) with the Chongqing branch of a PRC Bank (the “Bank”), and certain funds held by NVC China which had been frozen by the Bank. The Purported Guarantee purportedly guarantees a loan apparently made by the Bank to Chongqing Hua Biao Lighting Manufacturing Co., Ltd (重慶華標燈具製造有限公司) (“Huabiao”).

In its announcement dated 14 April 2015, the Company noted the Bank had commenced proceedings in the PRC (the “Proceedings”) against NVC China and other defendants in connection with the Purported Guarantee. The Company has recently received a judgment from Chongqing Fifth Intermediate People’s Court (the “Judgment”) in relation to the Proceedings. The Judgment orders, among other things, that NVC China is jointly and severally liable with Huabiao for the payment to the Bank of RMB60 million, plus interest and costs.

NVC China is presently seeking legal advice in relation to the implications of the Judgment.

By Order of the Board
NVC LIGHTING HOLDING LIMITED
Wang Donglei
Chairman

Hong Kong, 22 May 2016

As at the date of this announcement, the Board consists of the following directors:

Executive Directors:

WANG Donglei
WANG Dongming
XIAO Yu
XIONG Jie

Non-executive Directors:

LIN Ho-Ping
ZHU Hai
LI Wei

Independent Non-executive Directors:

LEE Kong Wai, Conway
WU Ling
WANG Xuexian
WEI Hongxiong