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NVC 雷士照明
NVC LIGHTING HOLDING LIMITED
雷士照明控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2222)

POSITIVE PROFIT ALERT

This announcement is made by NVC Lighting Holding Limited (the “Company” and, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the “Board”) wishes to inform shareholders and potential investors of the Company that, based on the preliminary assessment of the available unaudited financial information of the Group for the year ended 31 December 2015, it is expected that the profits of the Group for the year ended 31 December 2015 will have a significant increase as compared to the corresponding period in the year 2014 and the Group expects that its results in 2015 will turn into profit.

The expected significant increase in the profits of the Group for the year 2015 is mainly attributable to the following factors:

1. The Group made a provision of RMB285,360,000 for losses in connection with a series of pledge and guarantee agreements entered into by Mr. Wu purportedly on behalf of NVC Lighting (China) Co., Ltd., details of which were set out in the 2014 annual report of the Group dated 28 May 2015. In 2015, the Group does not plan to make a large amount of provision for such losses.
2. For the year ended 31 December 2015, it is expected that the gross profit margin of the Group increased significantly while the marketing and management expenses declined.

The information set out in this announcement has not been audited or reviewed by the Company’s auditor or the Company’s audit committee, and is only a preliminary assessment by the Board with reference to currently available information. The Company is in the process of finalising the Group’s results for the year ended 31 December 2015. Further details of the Group’s financial results will be disclosed in the annual results announcement of the Company, which will be published in due course pursuant to the requirements of the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
NVC LIGHTING HOLDING LIMITED
Wang Donglei
Chairman

Hong Kong, 28 January 2016

As at the date of this announcement, the Board consists of the following directors:

Executive Directors:

WANG Donglei
WANG Dongming
XIAO Yu
XIONG Jie

Non-executive Directors:

LIN Ho-Ping
ZHU Hai
LI Wei

Independent Non-executive Directors:

LEE Kong Wai, Conway
WU Ling
WANG Xuexian
WEI Hongxiong