

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



NVC LIGHTING HOLDING LIMITED
雷士照明控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2222)

Proposed Share Transfer Between Shareholders

This announcement is made by NVC Lighting Holding Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

As at the date of this announcement, the board of directors of the Company (the “Board”) has been notified that on 20 April 2014, Mr. Wu Changjiang (“Mr. Wu”), the founder of the Group and an executive director of the Company, and NVC Inc., a wholly owned subsidiary of Mr. Wu, entered into a share transfer agreement with Elec-Tech International (H.K.) Company Limited (德豪潤達國際(香港)有限公司) (“EIHK”). EIHK is a wholly owned subsidiary of Elec-Tech International Co., Ltd. (廣東德豪潤達電氣股份有限公司) (“ETIC”), a company incorporated in the PRC and listed on the Shenzhen Stock Exchange (stock code: 002005) and a substantial shareholder (as defined under the Listing Rules) of the Company. Under the share transfer agreement, NVC Inc. will transfer 214,508,000 shares of the Company it holds to EIHK, being approximately 6.86% of the total issued share capital of the Company (the “Share Transfer”). The Share Transfer is subject to the shareholders’ approval of ETIC.

Immediately after the completion of the Share Transfer, Mr. Wu will hold 79,308,992 shares of the Company (directly and indirectly through NVC Inc.), being approximately 2.54% of the total issued share capital of the Company. EIHK will hold 847,809,000 shares of the Company, being approximately 27.10% of the total issued share capital of the Company and remains to be a substantial shareholder and the single largest shareholder of the Company.

The Board will make a further announcement in due course upon receipt of notification of the completion of the Share Transfer.

By Order of the Board
NVC Lighting Holding Limited
Wang Donglei
Chairman

Hong Kong, 28 April 2014

As at the date of this announcement, the Board consists of the following directors:

Executive Directors:

MU Yu

WU Changjiang

WANG Dongming

Non-executive Directors:

LIN Ho-Ping

ZHU Hai

WANG Donglei

Independent Non-executive Directors:

WANG Jinsui

LEE Kong Wai, Conway

WU Ling