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**NVC LIGHTING HOLDING LIMITED**  
**雷士照明控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 2222)**

**POSITIVE PROFIT ALERT**

This announcement is made by NVC Lighting Holding Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that based on a preliminary assessment by the Board of the management accounts of the Group (which have neither been audited nor reviewed by the auditor of the Company), it is expected that the unaudited profits of the Company for the six months ended 30 June 2013 will have a significant increase of around 50% as compared to the corresponding period in year 2012.

The Board considers that the significant increase in profits of the Group was mainly due to the reduced administration expenses (primarily the substantial reduction in the provision for receivables) after stabilization of the management team.

The Company is still in the process of finalizing the interim results of the Group for the six months ended 30 June 2013. The information contained in this announcement is based solely on the Board’s preliminary assessment of the management accounts of the Group for the six months ended 30 June 2013, but not based on any financial data or information that has been audited or reviewed by the Company’s auditor. Details of the Group’s financial performance will be disclosed in the interim results announcement of the Company for the six months ended 30 June 2013, which is expected to be published before the end of August 2013. Shareholders and potential investors are advised to read carefully such results announcement.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**NVC Lighting Holding Limited**  
**Wang Donglei**  
*Chairman*

Hong Kong, 6 August 2013

As at the date of this announcement, the Board consists of the following directors:

*Executive Directors:*

MU Yu  
WU Changjiang  
WANG Dongming

*Non-executive Directors:*

LIN Ho-Ping  
ZHU Hai  
Wang Donglei

*Independent Non-executive Directors:*

WANG Jinsui  
LEE Kong Wai, Conway  
WU Ling