

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.*

**NVC 雷士照明**  
**NVC LIGHTING HOLDING LIMITED**  
**雷士照明控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 2222)**

4 June 2012

Dear Shareholders

**Revised Notice of the Annual General Meeting to be held on 19 June 2012 (the “AGM”) and Revised Form of Proxy for use at the AGM**

Reference is made to the announcement of NVC Lighting Holding Limited (the “**Company**”) dated 25 May 2012 regarding the resignation of Mr. Wu Changjiang (“**Mr. Wu**”) as an executive director of the Company on 24 May 2012. Following Mr. Wu’s resignation, Mr. Lin Ho-Ping (“**Mr. Lin**”), instead of Mr. Wu, will retire and, being eligible, offer himself for re-election as a non-executive director of the Company at the AGM. For that reason, a revised notice of AGM and a revised form of proxy for use at the AGM are now enclosed for your attention and further action.

The details of Mr. Lin, as required to be disclosed under Rule 13.74 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, are set out in Note 5 to the revised notice of AGM.

By Order of the Board  
**YAN Andrew Y**  
*Chairman*

Hong Kong, 4 June 2012

As at the date of this announcement, the directors of the Company are:

*Executive Director:*

MU Yu

*Non-executive Directors:*

YAN Andrew Y

LIN Ho-Ping

HUI Ming Yunn, Stephanie

ZHU Hai

*Independent non-executive Directors:*

Alan Russell POWRIE

Karel Robert DEN DAAS

WANG Jinsui