

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm | For the month ended (dd/mm/yyyy): 31/03/2017 | | | | | | | |
|---------------------------------|--|------------------------|----------------------------------|---|--|--|--|--|
| To: Hong Kong Exchanges and | d Clearing | Limited | | | | | | |
| N C. I | NIVO I :- | fato - TT-13to - T to- | | | | | | |
| Name of Issuer | | hting Holding Lim | itea | | | | | |
| Date Submitted | 06/04/20 | 17 | | | | | | |
| I. Movements in Authorised Sh | are Capita | al | | | | | | |
| 1. Ordinary Shares | | | | | | | | |
| (1) Stock code : 2222 | _Descript | tion : | Ordinary Sh | nares | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding n | nonth | 500,000,000,000 | US\$0.0000001 | US\$50,000 | | | | |
| Increase/(decrease) | - | | | | | | | |
| Balance at close of the month | - | 500,000,000,000 | <u>US\$0.0000001</u> | US\$50,000 | | | | |
| (2) Stock code : | Descript | tion: | | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding n | nonth | | | | | | | |
| Increase/(decrease) | | | _ | | | | | |
| Balance at close of the month | - | | | | | | | |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code : Descri | iption: | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : Descri | iption: | | |
| | No. of other classes of shares | Par value (State currency) | capital |
| Balance at close of preceding month | | | |
| ncrease/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the end | I of the month (State | | US\$50,000 |

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 3,213,448,000 | | | |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 3,213,448,000 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share | iare Option t | selicines of the | issuci) | | No. of new shares of | No. of new shares of |
|-------------------------------|---------------|-------------------|---------------|--------------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | 1 | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | wioveilleilt duri | ing the month | | • | |
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre-IPO Share | | | | | | |
| Option Scheme | | | | | | |
| (approved by the Board | | | | | | |
| on 15/10/2006 and | | | | | | |
| amended on 23/12/2009 | | | | | | |
| and 24/03/2010) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | | | | | |
| 2. Share Option Scheme | | | | | | |
| (approved at the EGM | | | | | | |
| held on 27/04/2010) | | | | | | |
| | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | | | | | |
| 3 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | - |
| (11010 1) | | To | tal A. (Ordin | ary shares) | Nil | |
| | | 10 | • | nce shares) | Nil | |
| | | | • | Other class) | Nil | |
| Total funds raised during the | month from | exercise of ont | • | , Class) | | |
| (State currency) | | cherense of opt | | Nil | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|--|----------------------------|---|--|--|
| 1 | - | | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | - | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2 | (/ / |) | | | | |
| 2 | - | | | | | |
| | _ | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | <u>. </u> | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3 | - | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | - | | | | |
| Subscription price EGM approval date (if applicable) | | - | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 4 | - | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | <u>-</u> - | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total | B. (Ordi | nary shares) | Nil | |
| | | | | ence shares) | Nil | |
| | | | (| (Other class) | Nil | <u>-</u> |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds Issue Date: 07/06/2016 Interest: 7.8% per annum Maturity Date: 07/06/2018 or 07/06/2020 500,000,000 Nil 500,000,000 Nil 540,540,540 HK\$ Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.925 AGM approval date (if applicable) (dd/mm/yyyy) (30/06/2015)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

Total C. (Ordinary shares)

(Preference shares) ____ (Other class) Nil Nil

Nil

(dd/mm/yyyy)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | | |
| - | | |
| | | |
| | | |
| 1 (2) | <u>)</u> | |
| shares (Note | 1) | · · |
| | | |
| 2 | | |
| | | |
| | | |
| (/ / |) | |
| shares (Note | 1) | |
| Shares (11010 | 1) | |
| 3 | | |
| J | | |
| · | | |
| | | |
| |) | |
| shares (Note | 1) | |
| | | |
| Total D. (Ordinary shar | | |
| (Preference shar | es) Nil | |
| (Other cla | ss) Nil | |
| | <i>'</i> | |
| | | |

| shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as a | Ot | her Movements | in Issued Shar | e Capital | | | | | |
|--|----|----------------|----------------|-----------|--------------------|-------|---------------|---|--|
| Class of shares issuable | | Type of Issue | | | | | | shares of issuer issued during the month pursuant | issued pursuant thereto as at close of the |
| 1. Rights issue | | 1) pe of 18840 | | | | | | | |
| At price Currency EGM approval date: (dd/mm/yyyy) | | | | | | | | | |
| Class of shares issuable N/A N/A | 1. | Rights issue | At price : | | | (/ / |) | | |
| Class of shares issuable | | | | | EGM approval date: | (/ / |) | | |
| Class of shares issuable N/A N/A N/A | | | | | (dd/mm/yyyy) | | | N/A | N/A |
| Class of shares issuable N/A N/A N/A | | | | | | | | | |
| Class of shares issuable | | | | | | | . | | |
| Class of shares issuable N/A N/A | 2. | Open offer | At price : | | | (/ / |) | | |
| Class of shares issuable | | | | | | (/ / |) | | |
| State currency | | | | | (dd/mm/yyyy) | | | N/A | N/A |
| State currency | | | | | | | | | |
| Class of shares issuable N/A N/A | | | | | | | | | |
| (dd/mm/yyyy) N/A | 3. | Placing | At price : | | | (/ / |) | | |
| Class of shares issuable ———————————————————————————————————— | | | | | | (/ / |) | | |
| 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy) | | | | | (dd/mm/yyyy) | | , | N/A | N/A |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy) | | | | | | | | | |
| 4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | | |
| (dd/mm/yyyy) | 4. | Bonus issue | | | | (/ / |) | | |
| N/A N/A | | | | | | (/ / |) | | |
| | | | | | (dd/illill/yyyy) | | | N/A | N/A |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|------------------|--|-------|---|--|---|
| | Type of issue | | | Class of shares issuable | | | | |
| | | | | (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency - | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | N/A | IV/A |
| | | | | Class of shares | | | | |
| 6. | Repurchase of shares | | | repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency - | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NY / A | 27/4 |
| | | | | | | | N/A | N/A |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---|---|----------------------------------|-------|--|---|
| | | Class of shares issuab | le | | | |
| | | (Note 1) | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | Toolganisation | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |
| | | Class of shares issuab (Note 1) | le | | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Total E. | (Ordinary Preference (Othe | share | s) Nil | - - - |
| | | | | | | |
| To | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to | o E): | (| 1) | Nil |
| | | | | (. | 2) | Nil |
| | otal increase / (decrease) in preference shares during | | | | | Nil |
| | otal increase / (decrease) in other classes of shares during these figures should be the same as the relevant figure. | | | | | Nil |

| Remarks (if any): | |
|---|--|
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| Submitted by: Wang Donglei | |
| | |
| Title: <u>Director</u> (Director, Secretary or other duly authorised officer) | |
| (Director, Secretary of other dury authorised officer) | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.