

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2016 (Revised)								
To: Hong Kong Exchanges and	Го: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	NVC Lig	ghting Holding Lim	iited					
Date Submitted	03/10/20	16						
I. Movements in Authorised Sh	are Capita	al						
1. Ordinary Shares								
(1) Stock code : 2222	Descrip	tion :	Ordinary Sł	nares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding n	nonth	500,000,000,000	<u>US\$0.0000001</u>	US\$50,000				
Increase/(decrease)								
Balance at close of the month		500,000,000,000	<u>US\$0.0000001</u>	US\$50,000				
(2) Stock code :	Descrip	tion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding n	nonth							
Increase/(decrease)			_					
Balance at close of the month								

Stock code : Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ption :		
	No. of other	Par value (State currency)	Authorised share capital (State currency)
Stock code : Descri	No. of other	(State	capital
Stock code : Descri	No. of other	(State	capital
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,128,448,000			
Increase/ (decrease) during the month				
Balance at close of the month	3,128,448,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable (ad/mm/yyyy) and class of shares issuable (ad/mm/yyyy) and class of shares issuable (approved by the Board on 15/10/2006 and amended on 23/12/2009 and 24/03/2010) Ordinary shares Nil	Particulars of share	nare Option S	schemes of the	issuer)		No. of new shares of	No. of new shares of
including EGM approval date							
Approval date							
Class of shares issuable Granted Exercised Cancelled Lapsed							
Class of shares issuable Granted Exercised Cancelled Lapsed			Movement duri	ng the month		thereto	as at close of the month
1. Pre-IPO Share		Granted	Exercised	Cancelled	Lansed		
Option Scheme		Grantea	Exercised	Cancerrea	Lupseu		
Capproved by the Board On 15/10/2006 and amended on 23/12/2009 and 24/03/2010 Ordinary shares Nil Nil Nil Nil Nil Nil Nil 1,000,000							
On 15/10/2006 and amended on 23/12/2009 and 24/03/2010)							
Ani							
Ordinary shares Nil Nil Nil Nil Nil 1,000,000	amended on 23/12/2009						
Content Cont	and 24/03/2010)						
2. Share Option Scheme (approved at the EGM held on 27/04/2010) Ordinary shares Nil Nil Nil Nil Nil Nil Nil (Note 1) 3	Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,000,000
Capproved at the EGM held on 27/04/2010)	(Note 1)						
Capproved at the EGM held on 27/04/2010)							
Nil							
Ordinary shares Nil Nil	(approved at the EGM						
(Note 1) 3	held on 27/04/2010)						
(Note 1) 3							
3		Nil	Nil	Nil	Nil	Nil	Nil
Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil (Other class) Nil Total funds raised during the month from exercise of options	(Note 1)						
Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil (Other class) Nil Total funds raised during the month from exercise of options							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil (Other class) Nil Total funds raised during the month from exercise of options	3						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil (Other class) Nil Total funds raised during the month from exercise of options							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of options							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of options							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of options	(/ /)						
							-
(Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of options	(IVOIC I)		To	tal A (Ordin	ary shares)	Nil	
(Other class) Nil Total funds raised during the month from exercise of options			10	*	•		
Total funds raised during the month from exercise of options				,	,		
	Total funds raised during the	e month from	exercise of opt	•			
·			. chereise of opt		Nil		
	,						

Warrante to	Issue Shares	of the Icens	r which are	to be I	ictad
warrants to	issue Shares	or the issue	r which are	o de L	istea

1.	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)	1						
Stock code (if listed)		_					
Subscription price EGM approval date (if applicable) (idd/mm/yyyy) 2	Stock code (if listed) Class of shares						
EGM approval date (if applicable) (dd/mm/yyy)			-	-			
(EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
Stock code (if listed)	<u>Z</u>	_					
Stock code (if listed)		-					
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3	Stock code (if listed) Class of shares issuable (Note 1)			-			
(if applicable) (dd/mm/yyyy) 3 (-	-			
Stock code (if listed)	(if applicable)	(/ /)	_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil Nil	3						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil Nil		_					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil Nil	Stock code (if listed)		-		-		
EGM approval date (if applicable) (dd/mm/yyyy) 4			-				
(if applicable) (dd/mm/yyyy)			-	_			
4	(if applicable)	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) Total B. (Ordinary shares) Nil (Preference shares) Nil							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) Total B. (Ordinary shares) Nil (Preference shares) Nil		_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) Total B. (Ordinary shares) Nil (Preference shares) Nil							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) Total B. (Ordinary shares) Nil (Preference shares) Nil	Stock code (if listed)		-	-			
EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) Nil	·		-	=			
(if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) Nil			-	-			
(Preference shares) Nil	(if applicable)	(/ /)	-			
(Preference shares) Nil			Tota	al B. (Ordi	nary shares)	Nil	
(Other class) Nil			136				-
				((Other class)	Nil	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds Issue Date: 07/06/2016 Interest: 7.8% per annum Maturity Date: 07/06/2018 or 07/06/2020 500,000,000 Nil 500,000,000 Nil 540,540,540 HK\$ Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.925 AGM approval date (if applicable) (dd/mm/yyyy) (30/06/2015)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

Total C. (Ordinary shares)

(Preference shares) ____ (Other class) Nil Nil

Nil

(dd/mm/yyyy)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than	under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	thereto	as at close of the month
1.	According to the announcement dated 23 May 2016, the Company	Nil	85,000,000
	and the Subscriber entered into a Subscription Agreement pursuant		
	to which the Subscriber conditionally agreed to subscribe and the		
	Company conditionally agreed to allot and issue in aggregate a		
	total of 85,000,000 Subscription Shares at the Subscription Price of		
	HK\$0.83 per Subscription Share. The Subscription Shares will be		
	allotted and issued pursuant to the general mandate granted to the		
	Board at the annual general meeting dated 30 June 2015. Up to the		
	month ended, the Subscription Shares have not been allotted and		
	issued. Ordinary shares (<i>Note 1</i>)		
	Ordinary shares (Note 1)		
2.			
	shares (Note 1)		
	Shales (Note 1)		
3.			
] 3.			
	(/ /)		
	shares (Note 1)		
	· · · · · ·		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	Nil	
	(Other class)	Nil	

Oth	er Movements in	Issued Share	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1390 01 18840							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	-
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				••••			N/A	-
Ì								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency -	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua	ıble				
		(Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	((/ ,	/)		
		EGM approval date: (dd/mm/yyyy)	((/ ,	/)		
						N/A	
		Class of shares issua (Note 1)	ıble				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	((/ ,	/)		
		EGM approval date: (dd/mm/yyyy)	((/ ,	/)	N/A	
	_	Total E.	(Or	dinar	y share	es) Nil	
				erenc	e share ner clas	es) Nil	· ·
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E)	:		(1)	Nil
						(2)	Nil
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of	A to I	E):			Nil
То	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						Nil
(T	hese figures should be the same as the relevant figure	es under II above ("Mo	oveme	nts ir	ı Issue	d Share Capita	!").)

Remarks (if any):
Submitted by: Wang Donglei
Title: Director
(Director, Secretary or other duly authorised officer)
Motor
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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