



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2015 (Revised)

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer NVC Lighting Holding Limited

Date Submitted 07/09/2015

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                     |                        |                        |                               |  |
|-------------------------------------|------------------------|------------------------|-------------------------------|--|
| (1) Stock code :                    | <u>2222</u>            | Description :          | <u>Ordinary Shares</u>        |  |
|                                     |                        | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>500,000,000,000</u> | <u>US\$0.0000001</u>   | <u>US\$50,000</u>             |  |
| Increase/(decrease)                 | <u>---</u>             |                        | <u>---</u>                    |  |
| Balance at close of the month       | <u>500,000,000,000</u> | <u>US\$0.0000001</u>   | <u>US\$50,000</u>             |  |
| (2) Stock code :                    | <u>---</u>             | Description :          | <u>---</u>                    |  |
|                                     |                        | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>---</u>             | <u>---</u>             | <u>---</u>                    |  |
| Increase/(decrease)                 | <u>---</u>             |                        | <u>---</u>                    |  |
| Balance at close of the month       | <u>---</u>             | <u>---</u>             | <u>---</u>                    |  |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code :                        | ---                      | Description :                          | ---   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | ---                      | ---                                    | ---   |
| Increase/(decrease)                 | ---                      |  | ---   |
| Balance at close of the month       | ---                      | ---                                    | ---   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code :                        | ---                            | Description :                          | ---   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | ---                            | ---                                    | ---   |
| Increase/(decrease)                 | ---                            |  | ---   |
| Balance at close of the month       | ---                            | ---                                    | ---   |

Total authorised share capital at the end of the month (*State currency*) :

US\$50,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 3,128,448,000          | --- | ---                     | ---                            |
| Increase/ (decrease) during the month | ---                    | --- | ---                     | ---                            |
| Balance at close of the month         | 3,128,448,000          | --- | ---                     | ---                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable                       | Movement during the month |           |           |                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|----------------------------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed                     |  |   |
| <u>1. Pre-IPO Share Option Scheme</u><br><u>(approved by the Board on 15/10/2006 and amended on 23/12/2009 and 24/03/2010)</u> |                           |           |           |                            |  |   |
| Ordinary shares  | Nil                       | Nil       | Nil       | Nil                        | Nil  | 7,200,000   |
| (Note 1)   |                           |           |           |                            |  |   |
| <u>2. Share Option Scheme</u><br><u>(approved at the EGM held on 27/04/2010)</u>   |                           |           |           |                            |  |   |
| Ordinary shares  | Nil                       | Nil       | Nil       | Nil                        | Nil  | Nil   |
| (Note 1)   |                           |           |           |                            |  |   |
| 3. ---   | ---                       | ---       | ---       | ---                        | ---  | ---   |
| ( / / )  |                           |           |           |                            |  |   |
| shares   |                           |           |           |                            |  |   |
| (Note 1)   |                           |           |           |                            |  |   |
|  |                           |           |           | Total A. (Ordinary shares) | Nil  |   |
|  |                           |           |           | (Preference shares)        | Nil  |   |
|  |                           |           |           | (Other class)              | Nil  |   |
| Total funds raised during the month from exercise of options (State currency)  |                           |           |           |                            | Nil  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. ---<br>_____<br>_____   | ---                             | ---   | ---                              | ---                                       | ---  | ---  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 2. ---<br>_____<br>_____   | ---                             | ---   | ---                              | ---                                       | ---  | ---  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 3. ---<br>_____<br>_____   | ---                             | ---   | ---                              | ---                                       | ---  | ---  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 4. ---<br>_____<br>_____   | ---                             | ---   | ---                              | ---                                       | ---  | ---  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| Total B. (Ordinary shares)   |                                 |   |                                  |   | Nil  |  |
| (Preference shares)  |                                 |   |                                  |   | Nil  |  |
| (Other class)  |                                 |   |                                  |   | Nil  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. ---   | ---                            | ---                                | ---                        | ---                          | ---  | ---   |
| Stock code (if listed)                         | ---                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | ---                            |                                    |                            |                              |  |   |
| Subscription price                             | ---                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2. ---   | ---                            | ---                                | ---                        | ---                          | ---  | ---   |
| Stock code (if listed)                         | ---                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | ---                            |                                    |                            |                              |  |   |
| Subscription price                             | ---                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3. ---   | ---                            | ---                                | ---                        | ---                          | ---  | ---   |
| Stock code (if listed)                         | ---                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | ---                            |                                    |                            |                              |  |   |
| Subscription price                             | ---                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4. ---   | ---                            | ---                                | ---                        | ---                          | ---  | ---   |
| Stock code (if listed)                         | ---                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | ---                            |                                    |                            |                              |  |   |
| Subscription price                             | ---                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | Nil  |   |
| (Preference shares)                            |                                |                                    |                            |                              | Nil  |   |
| (Other class)                                  |                                |                                    |                            |                              | Nil  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. ---<br><br><br>( / / )<br>shares ( <i>Note 1</i> )   | ---  | ---   |
| 2. ---<br><br><br>( / / )<br>shares ( <i>Note 1</i> )   | ---  | ---   |
| 3. ---<br><br><br>( / / )<br>shares ( <i>Note 1</i> )   | ---  | ---   |
| Total D. (Ordinary shares)  | Nil  |   |
| (Preference shares)   | Nil  |   |
| (Other class)   | Nil  |   |

Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | _____   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | _____   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | _____   |
| 4.            | Bonus issue  |                                 | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | _____   |

For Main Board and GEM listed issuers

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | _____   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | N/A  | _____   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | N/A  | _____   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | _____   |



For Main Board and GEM listed issuers

| Type of Issue                               |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|---|
| 9. Capital reorganisation                   | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>                                  | N/A  |   |
| 10. Other Exercise of Over-Allotment Option | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> <p>At price : State currency</p> | N/A  |   |
| Total E.                                    |   | (Ordinary shares)  | Nil   |
|   |   | (Preference shares)  | Nil   |
|   |   | (Other class)  | Nil   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|   | (2) | Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | Nil |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | Nil |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

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Submitted by: Wang Donglei

Title: Director  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*