HKEX 香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :   31/08/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer   NVC Lighting Holding Limited

Date Submitted   02/09/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :   2222   Description :   Ordinary Shares

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	500,000,000,000	US$0.0000001	US$50,000
Increase/(decrease)	---		---
Balance at close of the month	500,000,000,000	US$0.0000001	US$50,000

(2) Stock code :   ---   Description :   ---

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	---	---	---
Increase/(decrease)	---		---
Balance at close of the month	---	---	**---**

2. Preference Shares

Stock code : **---** Description : ---

	No. of preference shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	---	---	---
Increase/(decrease)	---		---
Balance at close of the month	---	---	---

3. Other Classes of Shares

Stock code : **---** Description : ---

	No. of other classes of shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	---	---	---
Increase/(decrease)	---		---
Balance at close of the month	---	---	---

Total authorised share capital at the end of the month *(State currency)* :   US$50,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	3,131,796,000	---	---	**---**
Increase/ (decrease) during the month	26,217,000	---	---	---
Balance at close of the month	3,158,013,000	---	---	---

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share Option Scheme (approved by the Board on 15/10/2006 and amended on 23/12/2009 and 24/03/2010) Ordinary shares	Nil	26,217,000	Nil	Nil	26,217,000	46,070,000
(Note 1)						
2. Share Option Scheme (approved at the EGM held on 27/04/2010) Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3. ---	---	---	---	---	---	---
(/ /) shares						
(Note 1)						

Total A. (Ordinary shares)	26,217,000	
(Preference shares)	Nil	
(Other class)	Nil	

Total funds raised during the month from exercise of options (State currency)   HKD8,127,270

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ---	---	---	---	---	---	---
(/ /)						
Stock code (if listed) ---						
Class of shares issuable *(Note 1)* ---						
Subscription price ---						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
2. ---	---	---	---	---	---	---
(/ /)						
Stock code (if listed) ---						
Class of shares issuable *(Note 1)* ---						
Subscription price ---						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
3. ---	---	---	---	---	---	---
(/ /)						
Stock code (if listed) ---						
Class of shares issuable *(Note 1)* ---						
Subscription price ---						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
4. ---	---	---	---	---	---	---
(/ /)						
Stock code (if listed) ---						
Class of shares issuable *(Note 1)* ---						
Subscription price ---						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						

Total B.   (Ordinary shares) Nil

(Preference shares) Nil

(Other class) Nil

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ---	---	---	---	---	---	---
Stock code (if listed) ---						
Class of shares issuable (Note 1) ---						
Subscription price ---						
EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)						
2. ---	---	---	---	---	---	---
Stock code (if listed) ---						
Class of shares issuable (Note 1) ---						
Subscription price ---						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
3. ---	---	---	---	---	---	---
Stock code (if listed) ---						
Class of shares issuable (Note 1) ---						
Subscription price ---						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
4. ---	---	---	---	---	---	---
Stock code (if listed) ---						
Class of shares issuable (Note 1) ---						
Subscription price ---						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						

Total C. (Ordinary shares) Nil
(Preference shares) Nil
(Other class) Nil

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options
(other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ---	---	---
(/ /) shares *(Note 1)*		
2. ---	---	---
(/ /) shares *(Note 1)*		
3. ---	---	---
(/ /) shares *(Note 1)*		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

Other Movements in Issued Share Capital

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency _____	Class of shares issuable _____ *(Note 1)*		
		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
			N/A _____	_____
2. Open offer	At price : State currency _____	Class of shares issuable _____ *(Note 1)*		
		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
			N/A _____	_____
3. Placing	At price : State currency _____	Class of shares issuable _____ *(Note 1)*		
		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
			N/A _____	_____
4. Bonus issue		Class of shares issuable _____ *(Note 1)*		
		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
			N/A _____	_____

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price : State currency ———	Class of shares issuable *(Note 1)* —————— Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
			N/A —————	—————
6. Repurchase of shares		Class of shares repurchased *(Note 1)* ————— Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
			N/A —————	—————
7. Redemption of shares		Class of shares redeemed *(Note 1)* ————— Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
			N/A —————	—————
8. Consideration issue	At price : State currency ———	Class of shares issuable *(Note 1)* ————— Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
			N/A —————	—————

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		Class of shares issuable ———— *(Note 1)* Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)		 N/A _____ _____
10. Other Exercise of Over-Allotment Option	At price :	State currency	Class of shares issuable ———— *(Note 1)* Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	 N/A _____ _____
			Total E. (Ordinary shares) ___---___ (Preference shares) ___---___ (Other class) ___---___	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	26,217,000
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

Submitted by: <u>Wu Changjiang</u>

Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*

2. *If there is insufficient space, please append the prescribed continuation sheet.*