

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	ı/yyyy) :	31/03/2018		
To: Hong Kong Exchanges an	d Clearing	; Limited		
Name of Issuer	NVC Lig	ghting Holding Lim	nited	
Date Submitted	06/04/20	18		
I. Movements in Authorised Sh	nare Capita	al		
1. Ordinary Shares				
(1) Stock code : 2222	Descrip	tion :	Ordinary Sl	nares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	500,000,000,000	US\$0.000001	US\$50,000
Increase/(decrease)				
Balance at close of the month		500,000,000,000	<u>US\$0.0000001</u>	US\$50,000
(2) Stock code :	Descrip	tion:		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code : Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	iption:		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
ncrease/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	I of the month (State		US\$50,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,581,805,000			
Increase/ (decrease) during the month				
Balance at close of the month	3,581,805,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	nare Option S	schemes of the	issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		. inereto	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share				.1		
Option Scheme						
(approved by the Board						
on 15/10/2006 and						
amended on 23/12/2009						
and 24/03/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
_						
2. Share Option Scheme						
(approved at the EGM						
held on 27/04/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1111	INII	INII		INII	INII
(Ivoic 1)						
3						
(/ /)						
shares						-
(Note 1)						
		То	tal A. (Ordin	•	Nil	
			,	nce shares)	Nil	
	1.0		•	Other class)	Nil	
Total funds raised during the	e month from	n exercise of opt	tions	NI:1		
(State currency)				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	 -					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2	(/ /)				
2	-					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)		<u>. </u>				
(dd/mm/yyyy)	(/ /)				
3	 -					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)		-				
Subscription price EGM approval date (if applicable)		-				
(dd/mm/yyyy)	(/ /)				
4	 -					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u>-</u> -				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B. (Ordi	nary shares)	Nil	
				ence shares)	Nil	
			((Other class)	Nil	<u>-</u>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds Issue Date: 07/06/2016 Interest: 7.8% per annum Maturity Date: 07/06/2018 or 07/06/2020 500,000,000 Nil 500,000,000 Nil 540,540,540 HK\$ Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.925 AGM approval date (if applicable) (dd/mm/yyyy) (30/06/2015)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

Total C. (Ordinary shares)

(Preference shares) ____ (Other class) Nil Nil

Nil

(dd/mm/yyyy)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tnan u	nder Share Option Schemes)		
if app	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
_			
_			
_			
_	shares (Note 1)		
_	shares (Note 1)		
2			
l _			
_			
	(/ /)		
	shares (Note 1)		
3.			
_			
_			
-	(/ /)		
-	shares (Note 1)		
-	shares (Note 1)		
-	Total D. (Ordinary shares)	Nil	
-	(Preference shares)	Nil	
_			
	(Other class)	Nil	

(Oth	er Movements i	n Issued Shar	e Capital					
		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		1) pe of 15500							
					Class of shares issuable (Note 1)	e	_		
1	l.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date:	(/ /)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)	e	_		
		_		State	Issue and allotment	(/ /)		
2	2.	Open offer	At price :	currency	date : (dd/mm/yyyy)	`			
					EGM approval date:	(/ /)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)	e	_		
	,	Dlooing	A t mmi a a .	State	Issue and allotment				
	3.	Placing	At price :	currency	date: (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					(dd/IIIII/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)	e	_		
2	1.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date:	(/ /)		
					(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares issuable				
				(Note 1)				
5.	Scrip dividend	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							N/A	IV/A
				Class of shares				
6.	Repurchase of shares			repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NY / A	27/4
							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab	le			
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	Teorganisation	EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuab (Note 1)	le			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary Preference (Othe	share	s) Nil	- - -
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	o E):	(1)	Nil
				(.	2)	Nil
	otal increase / (decrease) in preference shares during					Nil
	otal increase / (decrease) in other classes of shares during these figures should be the same as the relevant figure.					Nil

Remarks (if any):	
Submitted by: Wang Donglei	
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)	
(Director, Secretary of other dury authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.