

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2017					
To: Hong Kong Exchanges and	d Clearing	g Limited			
Name of Issuer	NVC Lie	ghting Hold	ing Lim	ited	
Date Submitted	05/01/20		ing Dim	itea	
-					
I. Movements in Authorised Sh	al				
1. Ordinary Shares					
(1) Stock code : 2222	Descrip	tion:		Ordinary S	hares
		No. of or	•	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	500,000,0	00,000	US\$0.0000001	US\$50,000
Increase/(decrease)			-		
Balance at close of the month		500,000,0	00,000	<u>US\$0.000001</u>	US\$50,000
(2) Stock code :	Descrip	tion:			
		No. of or		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth				
Increase/(decrease)					
Balance at close of the month				. <u></u> _	

2. Preference Shares			
Stock code : Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	iption:		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
ncrease/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	I of the month (State		US\$50,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,581,805,000			
Increase/ (decrease) during the month				
Balance at close of the month	3,581,805,000			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	nare Option S	schemes of the	issuer)		No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date					thereto	as at close of the month	
(dd/mm/yyyy) and		Movement duri	ng the month		. inereto	as at close of the month	
class of shares issuable	Granted	Exercised	ed Cancelled Lapsed				
1. Pre-IPO Share				.1			
Option Scheme							
(approved by the Board							
on 15/10/2006 and							
amended on 23/12/2009							
and 24/03/2010)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil	
(Note 1)							
_							
2. Share Option Scheme							
(approved at the EGM							
held on 27/04/2010)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil	
(Note 1)	1111	INII	INII		INII	INII	
(Ivoic 1)							
3							
( / / )							
shares						-	
(Note 1)							
		То	tal A. (Ordin	•	Nil		
	(Preference shares) (Other class)						
	1.0	Nil					
Total funds raised during the month from exercise of options							
(State currency)				Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	 -					
	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		-				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2	( / /	)				
2	-					
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)		<u>.                                    </u>				
(dd/mm/yyyy)	( / /	)				
3	<del></del> -					
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)		-				
Subscription price EGM approval date (if applicable)		-				
(dd/mm/yyyy)	( / /	)				
4	 -	<del></del>				
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u>-</u> -				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total	B. (Ordi	nary shares)	Nil	
				ence shares)	Nil	
			(	(Other class)	Nil	<u>-</u>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds Issue Date: 07/06/2016 Interest: 7.8% per annum Maturity Date: 07/06/2018 or 07/06/2020 500,000,000 Nil 500,000,000 Nil 540,540,540 HK\$ Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.925 AGM approval date (if applicable) (dd/mm/yyyy) (30/06/2015)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

Total C. (Ordinary shares)

(Preference shares) \_\_\_\_ (Other class) Nil Nil

Nil

(dd/mm/yyyy)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. According to the announcement dated 27 June 2017, the Company	Nil	Nil
and the Subscriber entered into the Subscription Agreement	-	1111
pursuant to which the Subscriber conditionally agreed to subscribe	$\dashv$	
and the Company conditionally agreed to allot and issue in		
aggregate a total of 257,330,000 Subscription Shares at the	=	
Subscription Price of HK\$0.8 per Subscription Share. The		
Subscription Agreement has automatically terminated on 27		
December 2017 as agreed and the Subscription under the		
Subscription Agreement will not proceed as the conditions		
precedent provided in the Subscription Agreement have not been		
fully satisfied. The Company will not issue 257,330,000		
Subscription Shares to the Subscriber pursuant to the general		
mandate.		
Ordinary shares (Note 1	)	
2		
( / /	)	
shares (Note 1	)	
3		
3	<del></del>	
	_	
	<del>.  </del>	
shares (Note 1	<u>)                                    </u>	
snares (Note 1	)	
Total D. (Ordinary shares	Nil	
(Preference shares		-
(Other class	• 1	-
(Other class	INII	-

Ot	her Movements	in Issued Shar	e Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1300 01 15540			Cl. C.1				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency _	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)		,	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> 1990 01 18840</u>			Class of shares issuable				
				(Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua	blo				
		(Note 1)	.bie				
9.	Capital	Issue and allotment date : (dd/mm/yyyy)	( ,	/ /	)		
	reorganisation	EGM approval date: (dd/mm/yyyy)	( ,	/ /	)		
						N/A	N/A
		Class of shares issua (Note 1)	ıble —				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( ,	/ /	)		
		EGM approval date: (dd/mm/yyyy)	( ,	/ /	)	N/A	N/A
		Total E.	(Ordin (Prefere		hares	s) Nil	- - -
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):		(1	1)	Nil
					(2	2)	Nil
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):	:			Nil
Т	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Tot	tal of A t	o E):			Nil
(7	hese figures should be the same as the relevant figur	es under II above ("Mo	ovements	s in Is	sued	Share Capital	!").)

Remarks (if any):
Submitted by: Wang Donglei
Title: Director (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.