

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2017						
To: Hong Kong Exchanges an	d Clearing	Limited				
Name of Issuer	NVC Lig	hting Holding Lim	nited			
Date Submitted	17					
I. Movements in Authorised Sl	nare Capita	al				
1. Ordinary Shares						
(1) Stock code : 2222	Descrip	tion:	Ordinary Sl	nares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth	500,000,000,000	US\$0.000001	US\$50,000		
Increase/(decrease)						
Balance at close of the month		500,000,000,000	US\$0.000001	US\$50,000		
(2) Stock code :	Descrip	tion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares			
Stock code : Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	iption:		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
ncrease/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	I of the month (State		US\$50,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	y shares No of preference No. of other		
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,581,805,000				
Increase/ (decrease) during the month					
Balance at close of the month	3,581,805,000				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	nare Option S	schemes of the	issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		. inereto	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share				.1		
Option Scheme						
(approved by the Board						
on 15/10/2006 and						
amended on 23/12/2009						
and 24/03/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
_						
2. Share Option Scheme						
(approved at the EGM						
held on 27/04/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1111	INII	INII		INII	INII
(Ivoic 1)						
3						
(/ /)						
shares						-
(Note 1)						
		То	tal A. (Ordin	•	Nil	
	(Preference shares) (Other class)				Nil	
	1.0		Nil			
Total funds raised during the	e month from	n exercise of opt	tions	NI:1		
(State currency)	currency) Nil					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	 -					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2	(/ /)				
2	-					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)		<u>. </u>				
(dd/mm/yyyy)	(/ /)				
3	 -					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)		-				
Subscription price EGM approval date (if applicable)		-				
(dd/mm/yyyy)	(/ /)				
4	 -					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u>-</u> -				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B. (Ordi	nary shares)	Nil	
				ence shares)	Nil	
			((Other class)	Nil	<u>-</u>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds Issue Date: 07/06/2016 Interest: 7.8% per annum Maturity Date: 07/06/2018 or 07/06/2020 500,000,000 Nil 500,000,000 Nil 540,540,540 HK\$ Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.925 AGM approval date (if applicable) (dd/mm/yyyy) (30/06/2015)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

Total C. (Ordinary shares)

(Preference shares) ____ (Other class) Nil Nil

Nil

(dd/mm/yyyy)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than i	under Share Option Schemes)		
		No. of new shares of	No. of new shares of
		issuer issued during	issuer which may be
		the month pursuant	issued pursuant thereto
E.,11	nerticulars including ECM enproved data (dd/mm/yyyyy)	thereto	as at close of the month
	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:		as at close of the month
		Nil	257,330,000
1.	According to the announcement dated 27 June 2017, the Company	INII	237,330,000
_	and the Subscriber entered into the Subscription Agreement		
_	pursuant to which the Subscriber conditionally agreed to subscribe		
_	and the Company conditionally agreed to allot and issue in		
_	aggregate a total of 257,330,000 Subscription Shares at the		
	Subscription Price of HK\$0.8 per Subscription Share. The		
-	Subscription Shares will be allotted and issued pursuant to the		
-	general mandate granted to the Board at the annual general meeting		
-	of the Company held on 15 June 2016. Up to this month ended, the		
-	Subscription Shares have not been allotted and issued.		
-	Ordinary shares (Note 1)		
-			
2.			
-			
-			
-	shares (Note 1)		
-	shares (Note 1)		
3.			
-			
_			
_	(/ /)		
_	shares (Note 1)		
_			
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	Nil	
-	(Other class)	Nil	

shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at	Ot	her Movements	in Issued Shar	e Capital					
Class of shares issuable (Note 1)		Type of Issue						shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue		13500 13500							
At price Currency date (dd/mm/yyyy)									
Class of shares issuable N/A N/A	1.	Rights issue	At price :			(/ /)		
Class of shares issuable Class of shares iss					EGM approval date:	(/ /)		
Class of shares issuable (dd/mm/yyyy)					(dd/mm/yyyy)			N/A	N/A
Class of shares issuable (dd/mm/yyyy)									
Class of shares issuable (Note 1) State currency St									
Class of shares issuable N/A N/A	2.	Open offer	At price :			(/ /)		
Class of shares issuable						(/ /)		
Class of shares issuable Mode Class of shares issuable Class of sha					(dd/mm/yyyy)			N/A	N/A
Class of shares issuable Mode Class of shares issuable Class of sha									
Class of shares issuable N/A N/A									
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)	3.	Placing	At price :			(/ /)		
Class of shares issuable ————————————————————————————————————						(/ /)		
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)					(dd/IIIII/yyyy)	`	,	N/A	N/A
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)									
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
(dd/filii/yyyy) N/A N/A						(/ /)		
					(dd/IIIII/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> 1990 01 18840 </u>			Class of shares issuable				
				(Note 1)				
5.	Scrip dividend	At price:	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								-
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issual	ole				
		(Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	Teorgamouton	EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
		Class of shares issual (Note 1)	ole				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordin (Prefero		share	s) Nil	- - -
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):		(1)	Nil
					(2)	Nil
Т	otal increase / (decrease) in preference shares during t		Nil				
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Tota	al of A	o E):			Nil

Remarks (if any):
Submitted by: Wang Donglei
Title: Director (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.