

*Unless otherwise defined herein, terms in this announcement shall have the same meanings as those defined in the prospectus dated May 7, 2010 (the “**Prospectus**”) issued by NVC Lighting Holding Limited (the “**Company**”).*

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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.*

*The information contained in this announcement is not for distribution, directly or indirectly, in or into the United States. These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”). The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the securities will be made in the United States.*

*In connection with the Global Offering, Goldman Sachs International, as Stabilising Manager, or any person acting for it, on behalf of the International Underwriters, may, to the extent permitted by applicable laws of Hong Kong or elsewhere, over-allocate or effect any other transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the last day for the lodging of applications under the Hong Kong Public Offering. Any market purchases of Shares will be effected in compliance with all applicable laws and regulatory requirements. However, there is no obligation*

on the Stabilising Manager or any person acting for it to conduct any such stabilising activity, which if commenced, will be done at the absolute discretion of the Stabilising Manager and may be discontinued at any time. Any such stabilising activity is required to be brought to an end within 30 days of the last day for the lodging of applications under the Hong Kong Public Offering. The number of Shares that may be over-allocated will not exceed the number of Shares that may be sold under the Over-allotment Option, which is approximately 15% of the Offer Shares available under the Global Offering (ie, 109,131,000 Shares). Further details on stabilisation are contained in the Prospectus. Stabilising action will be entered into in accordance with the laws, rules and regulations in place in Hong Kong on stabilisation and stabilisation action permitted in Hong Kong pursuant to the Securities and Futures (Price Stabilising) Rules under the Securities and Futures Ordinance.

**NVC 雷士照明**  
**NVC LIGHTING HOLDING LIMITED**  
**雷士照明控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**GLOBAL OFFERING**

**Number of Offer Shares under the Global Offering : 727,538,000 Shares (subject to the Over-allotment Option)**

**Number of Hong Kong Offer Shares : 218,262,000 Shares (as adjusted after clawback)**

**Number of International Offer Shares : 509,276,000 Shares (comprising 475,651,000 new Shares and 33,625,000 Sale Shares, as adjusted after clawback and subject to the Over-allotment Option)**

**Offer Price : HK\$2.10 per Offer Share, plus brokerage fee of 1.0%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%**

**Nominal Value : US\$0.0000001 per Share**

**Stock Code : 2222**

*Joint Global Coordinators, Joint Bookrunners and Joint Sponsors  
(in alphabetical order)*

**Goldman  
Sachs**

**HSBC** 

*Joint Lead Managers*

**Goldman  
Sachs**

**HSBC** 

 **交銀國際**  
BOCOM INTERNATIONAL

## SUMMARY

- The Offer Price has been determined at HK\$2.10 per Hong Kong Offer Share (exclusive of 1% brokerage, 0.004% SFC transaction levy and 0.005% Stock Exchange trading fee).
- Based on the Offer Price of HK\$2.10 per Hong Kong Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of related underwriting commissions and expenses and assuming no exercise of the Over-allotment Option, is estimated to be approximately HK\$1,373 million.
- A total of 14,346 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service and for a total of 2,811,991,000 Offer Shares were received, representing approximately 38.65 times of the total number of 72,754,000 Offer Shares initially available under the Hong Kong Public Offering.
- Due to the significant over-subscription in the Hong Kong Public Offering, the Mandatory Reallocation procedures as described in the section of the Prospectus headed “Structure of the Global Offering – The Hong Kong Public Offering” has been applied. A total number of 145,508,000 International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. As a result of such Mandatory Reallocation, the number of Offer Shares allocated to the Hong Kong Public Offering has been increased to 218,262,000 Offer Shares, representing 30% of the total number of Offer Shares initially available under the Global Offering and the number of Offer Shares in the International Offering has been adjusted from 654,784,000 Shares to 509,276,000 Shares.

- In connection with the Global Offering, the Company has granted the Over-allotment Option to, and exercisable by, the Stabilising Manager (on behalf of the International Underwriters). Pursuant to the Over-allotment Option, the Stabilising Manager have the right from the Listing Date until 30 days after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to approximately 15% of the Shares available under the Global Offering (after giving effect to any reallocation between the International Offering and the Hong Kong Public Offering), to cover, among other things, over-allocations in the International Offering. The Shares initially offered under the International Offering have been well over-subscribed. There has been an over-allocation of 109,131,000 Shares in the International Offering. The settlement of such over-allocation will be effected by exercising the Over-allotment Option or by making purchases in the secondary market. In the event that the Over-allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-allotment Option have not been exercised.

The Company announces that the results of allocations (with the Hong Kong identity card/passport/Hong Kong business registration number of wholly successful or partially successful applicants) of the Offer Shares in the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- Results of allocations of the Hong Kong Public Offering will be available from the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.nvc-lighting.com.cn](http://www.nvc-lighting.com.cn) no later than 8:00 a.m. on Wednesday, May 19, 2010 onwards;
- Results of allocations will be available from the Company's designated results of allocation website at [www.iporeresults.com.hk](http://www.iporeresults.com.hk) on a 24-hour basis from 8:00 a.m. on Wednesday, May 19, 2010 to 12:00 midnight on Tuesday, May 25, 2010. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/ its application to search for his/her/its own allocation result;

- Results of allocations will be available from the Company's Hong Kong Public Offering allocation results telephone enquiry hotline. Applicants may find out whether or not their applications have been successful and the number of Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, May 19, 2010 to Saturday, May 22, 2010; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Wednesday, May 19, 2010 to Thursday, May 20, 2010 and Saturday, May 22, 2010 at all the receiving bank branches and sub-branches at the addresses set out in the paragraph headed "Results of Allocations" in this announcement.

Wholly or partially successful applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on their **WHITE** Application Forms that they wish to collect their share certificates and/or refund checks (if any) in person may collect their share certificates and/or refund checks in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, May 19, 2010.

Share certificates and/or refund checks (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses as specified on their Application Forms at their own risk shortly after the time for collection.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated **White Form eIPO** Service Provider through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) and their applications are wholly or partially successful may collect their share certificates (if any) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, May 19, 2010.

Share certificates (if any) for Hong Kong Offer Shares allotted to applicants applying through the **White Form eIPO** which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses as specified in their application instructions to the designated White Form eIPO Service Provider promptly thereafter, by ordinary post and at their own risk.

Applicants who have applied through the White Form eIPO and paid their application monies from a single bank account, may have refund monies (if any) despatched to the application payment bank account in the form of e-Refund payment instructions; Applicants who have applied through the **White Form eIPO** and paid their application monies from multiple bank accounts, may have refund monies (if any) despatched to the address as specified on the applicants' **White Form eIPO** application in the form of refund check(s), by ordinary post at their own risk.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **YELLOW** Application Forms and have indicated on their Application Forms that they wish to collect their refund checks (if any) in person may collect refund checks (if any) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, May 19, 2010.

Share certificates for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts at the close of business on Wednesday, May 19, 2010 or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Refund checks (if any) for applicants using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses on their application forms by ordinary post and at their own risk.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, May 19, 2010.

Share certificates will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with its terms on or before 8:00 a.m., on Thursday, May 20, 2010. For more information, please refer to the section headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination" in the Prospectus.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Thursday, May 20, 2010. Shares will be traded in board lots of 1,000 Shares. The stock code of the Shares is 2222.

## **OFFER PRICE AND USE OF NET PROCEEDS FROM THE INTERNATIONAL OFFERING**

The Offer Price has been determined at HK\$2.10 per Hong Kong Offer Share (exclusive of 1% brokerage, 0.004% SFC transaction levy and 0.005% Stock Exchange trading fee).

Based on an Offer Price of HK\$2.10 per Share, we estimate that we will receive net proceeds from the Global Offering of approximately HK\$1,373 million from the Offer Shares to be offered by the Company, after deducting underwriting fees and expenses payable by us and assuming the Over-allotment Option is not exercised.

We intend to use these net proceeds for the following purposes:

- approximately 30%, or HK\$413 million, will be used for our expansion plans, both in the PRC and the international markets. Such plans include potential selective acquisitions, alliances, joint ventures and other strategic investments in areas such as development of industrial luminaire and energy-saving lamp products that either supplement our existing business or fit into our long-term strategy. As at the Latest Practicable Date, the Directors confirm that the Company has not entered into any agreement or negotiation nor do we have any definite plans at present in relation to any acquisition;
- approximately 25%, or HK\$343 million, will be used for the continual implementation of our branding strategies and enhancement of our sales network (particularly in overseas markets), including financing our brand building, marketing and promotional initiatives, as well as expanding domestic sales network by increasing the number of NVC outlets (to over 3,000 by December 31, 2010) and expanding our overseas sales network (including Europe, North America and South America), as well as enhancing and upgrading specialisation among the exclusive regional distributors and the NVC outlets;
- approximately 25%, or HK\$343 million, will be used for capital expenditures, including (i) building additional production lines and improving existing facilities or adding new facilities to increase annual production capacity of approximately 60% and 15% respectively for our lighting electronic products and light tubes for energy-saving lamps; and (ii) increasing annual production capacity of approximately 25% for our luminaire products;

- approximately 10%, or HK\$137 million, will be used for enhancing our research and development efforts, including developing new products, improving our technologies and efficiency during our production process with a focus on energy-saving lighting products such as LED and HID; and
- the remaining net proceeds of up to approximately 10% or HK\$137 million, for working capital and other general corporate purposes.

To the extent that the net proceeds from the Global Offering are not immediately applied to the above purposes, we intend to deposit the net proceeds into short-term demand deposits and/or money market instruments under the name of the Company or its subsidiaries.

### **APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED**

As at the close of the application lists at 12:00 noon on Wednesday, May 12, 2010, a total of 14,346 valid applications (applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO**) and for a total of 2,811,991,000 Offer Shares were received, representing approximately 38.65 times the total number of 72,754,000 Offer Shares initially available under the Hong Kong Public Offering.

Of the 14,346 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** for a total of 2,811,991,000 Hong Kong Offer Shares, a total of 14,043 applications in respect of a total of 738,221,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$2.90 per Hong Kong Offer Share of HK\$5 million or below (exclusive of 1% brokerage, 0.004% SFC transaction levy and 0.005% Stock Exchange trading fee), and a total of 303 applications in respect of a total of 2,073,770,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$2.90 per Hong Kong Offer Share of more than HK\$5 million (exclusive of 1% brokerage, 0.004% SFC transaction levy and 0.005% Stock Exchange trading fee). 2 multiple or suspected multiple applications have been rejected. 7 applications have been rejected due to bounced checks and 1 invalid application has been rejected. No application for more than 36,377,000 Hong Kong Offer Shares has been identified.

The number of Shares validly applied for under the Hong Kong Public Offering represents more than 38.65 times of the initial number of the Hong Kong Offer Shares. Due to the significant over-subscription in the Hong Kong Public Offering, the Mandatory Reallocation procedures as described in the section of the Prospectus headed “Structure of the International Offering – The Hong Kong Public Offering” has been applied. A total number of 145,508,000 International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. As a result of such Mandatory Reallocation, the number of Offer Shares allocated to the Hong Kong Public Offering has been increased to 218,262,000 Offer Shares, representing 30% of the total number of Offer Shares initially available under the Global Offering and the number of Offer Shares in the International Offering has been adjusted from 654,784,000 Shares to 509,276,000 Shares.

In connection with the Hong Kong Public Offering and the International Offering, the Company has granted the Over-allotment Option to, and exercisable by, the Stabilising Manager (on behalf of the International Underwriters). Pursuant to the Over-allotment Option, the Stabilising Manager have the right from the Listing Date until 30 days after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to approximately 15% of the Shares available under the Global Offering (after giving effect to any reallocation between the International Offering and the Hong Kong Public Offering), to cover, among other things, over-allocations in the International Offering. The Shares initially offered under the International Offering have been well over-subscribed. There has been an over-allocation of 109,131,000 Shares in the International Offering. The settlement of such over-allocation will be effected by exercising the Over-allotment Option or by making purchases in the secondary market. In the event that the Over-allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-allotment Option have not been exercised.

As disclosed in the Prospectus, the Company entered into cornerstone investor agreements with five cornerstone investors (the “Cornerstone Investors”) who in aggregate have agreed to subscribe at the Offer Price for such number of Offer Shares that may be purchased with an aggregate amount of approximately HK\$349.5 million. The allocations of each of the Cornerstone Investors are as follows:

**CORNERSTONE INVESTORS****NUMBER OF SHARES**

China Alpha II Fund Ltd.	18,529,000
CITIC Securities Alpha Leaders Fund Limited	18,529,000
Dragon Stream Investments Limited	37,058,000
CCB International Asset Management Limited	37,058,000
Shine Profit Assets Limited	55,587,000

The aggregate number of Offer Shares subscribed by the Cornerstone Investors amounts to 166,761,000 Shares, representing approximately 5.73% of the Company's total issued share capital immediately following the completion of the Global Offering (before any exercise of the Over-allotment Option). The Offer Shares allocated to all Cornerstone Investors are rounded down to the nearest board lot. The Offer Shares allocated to the Cornerstone Investors are derived based on the exchange rate of US\$1.00 = HK\$7.7822.

The Directors confirm that no Offer Share has been allocated to applicants who are directors, existing shareholders and connected persons of the Company within the meaning of the Listing Rules. None of the Joint Lead Managers and the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering.

The Directors confirm that the International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, the Directors confirm that there will not be any new substantial Shareholder immediately after the Global Offering, and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

## BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** will be conditionally allotted on the basis set out below:

No. of Hong Kong Offer Shares applied for	No. of valid applications	Basis of allotment/ballot	Approximate Percentage allotted of the total no. of Hong Kong Offer Shares applied for
<b>POOL A</b>			
1,000	3,526	2,116 out of 3,526 to receive 1,000 Shares	60.01%
2,000	944	1,000 Shares	50.00%
3,000	653	1,000 Shares plus 229 out of 653 to receive additional 1,000 Shares	45.02%
4,000	375	1,000 Shares plus 255 out of 375 to receive additional 1,000 Shares	42.00%
5,000	877	2,000 Shares	40.00%
6,000	260	2,000 Shares plus 88 out of 260 to receive additional 1,000 Shares	38.97%
7,000	152	2,000 Shares plus 100 out of 152 to receive additional 1,000 Shares	37.97%
8,000	164	3,000 Shares	37.50%
9,000	93	3,000 Shares plus 31 out of 93 to receive additional 1,000 Shares	37.04%
10,000	1,402	3,000 Shares plus 841 out of 1,402 to receive additional 1,000 Shares	36.00%
15,000	387	5,000 Shares	33.33%
20,000	756	6,000 Shares plus 302 out of 756 to receive additional 1,000 Shares	32.00%
25,000	156	7,000 Shares plus 117 out of 156 to receive additional 1,000 Shares	31.00%
30,000	392	9,000 Shares	30.00%
35,000	204	9,000 Shares plus 135 out of 204 to receive additional 1,000 Shares	27.61%
40,000	698	11,000 Shares	27.50%
45,000	149	11,000 Shares plus 111 out of 149 to receive additional 1,000 Shares	26.10%
50,000	504	13,000 Shares	26.00%
60,000	142	13,000 Shares plus 114 out of 142 to receive additional 1,000 Shares	23.00%
70,000	169	16,000 Shares	22.86%
80,000	189	16,000 Shares plus 181 out of 189 to receive additional 1,000 Shares	21.20%
90,000	65	19,000 Shares	21.11%
100,000	533	19,000 Shares plus 213 out of 533 to receive additional 1,000 Shares	19.40%
150,000	259	28,000 Shares	18.67%
200,000	244	28,000 Shares plus 156 out of 244 to receive additional 1,000 Shares	14.32%
250,000	99	35,000 Shares	14.00%

<b>No. of Hong Kong Offer Shares applied for</b>	<b>No. of valid applications</b>	<b>Basis of allotment/ballot</b>	<b>Approximate Percentage allotted of the total no. of Hong Kong Offer Shares applied for</b>
<b>POOL A</b>			
300,000	130	35,000 Shares plus 91 out of 130 to receive additional 1,000 Shares	11.90%
350,000	57	38,000 Shares	10.86%
400,000	58	38,000 Shares plus 41 out of 58 to receive additional 1,000 Shares	9.68%
450,000	15	41,000 Shares	9.11%
500,000	102	41,000 Shares plus 51 out of 102 to receive additional 1,000 Shares	8.30%
600,000	34	49,000 Shares	8.17%
700,000	43	49,000 Shares plus 30 out of 43 to receive additional 1,000 Shares	7.10%
800,000	28	54,000 Shares	6.75%
900,000	12	54,000 Shares plus 11 out of 12 to receive additional 1,000 Shares	6.10%
1,000,000	172	55,000 Shares	5.50%
	14,043		

<b>No. of Hong Kong Offer Shares applied for</b>	<b>No. of valid applications</b>	<b>Basis of allotment/ballot</b>	<b>Approximate Percentage allotted of the total no. of Hong Kong Offer Shares applied for</b>
<b>POOL B</b>			
2,000,000	78	105,000 Shares plus 19 out of 78 to receive additional 1,000 Shares	5.26%
3,000,000	83	157,000 Shares plus 72 out of 83 to receive additional 1,000 Shares	5.26%
4,000,000	36	210,000 Shares plus 18 out of 36 to receive additional 1,000 Shares	5.26%
5,000,000	18	263,000 Shares plus 2 out of 18 to receive additional 1,000 Shares	5.26%
6,000,000	8	315,000 Shares plus 6 out of 8 to receive additional 1,000 Shares	5.26%
7,000,000	8	368,000 Shares plus 3 out of 8 to receive additional 1,000 Shares	5.26%
8,000,000	7	421,000 Shares	5.26%
9,000,000	9	473,000 Shares plus 6 out of 9 to receive additional 1,000 Shares	5.26%
10,000,000	15	526,000 Shares plus 4 out of 15 to receive additional 1,000 Shares	5.26%
15,000,000	8	789,000 Shares plus 3 out of 8 to receive additional 1,000 Shares	5.26%
20,000,000	12	1,052,000 Shares plus 6 out of 12 to receive additional 1,000 Shares	5.26%
25,000,000	2	1,315,000 Shares plus 1 out of 2 to receive additional 1,000 Shares	5.26%
30,000,000	9	1,578,000 Shares plus 7 out of 9 to receive additional 1,000 Shares	5.26%
36,377,000	10	1,914,000 Shares plus 3 out of 10 to receive additional 1,000 Shares	5.26%
	303		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 218,262,000 Offer Shares, representing 30% of the Offer Shares in the Global Offering and the final number of Offer Shares available in the International Offering is 509,276,000 Offer Shares which were allocated in full, representing 70% of the Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

## **RESULTS OF ALLOCATIONS**

The Company announces that the results of allocations (with the Hong Kong identity card/passport/Hong Kong business registration number of wholly successful or partially successful applicants) of the Offer Shares in the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- Results of allocations of the Hong Kong Public Offering will be available from the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.nvc-lighting.com.cn](http://www.nvc-lighting.com.cn) no later than 8:00 a.m. on Wednesday, May 19, 2010 onwards;
- Results of allocations will be available from the Company's designated results of allocation website at [www.iporeresults.com.hk](http://www.iporeresults.com.hk) on a 24-hour basis from 8:00 a.m. on Wednesday, May 19, 2010 to 12:00 midnight on Tuesday, May 25, 2010. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations will be available from the Company's Hong Kong Public Offering allocation results telephone enquiry hotline. Applicants may find out whether or not their applications have been successful and the number of Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, May 19, 2010 to Saturday, May 22, 2010; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Wednesday, May 19, 2010 to Thursday, May 20, 2010 and Saturday, May 22, 2010 at all the receiving bank branches and sub-branches at the following addresses:

Any of the following branches of The Hong Kong and Shanghai Banking Corporation Limited:

	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island	Hong Kong Office	Level 3, 1 Queen's Road Central, HK
	Cityplaza Branch	Unit 065, Cityplaza I, Taikoo Shing, HK
	Sheung Wan Branch	Shop A, G/F, Guangdong Investment Tower, 293-301 Des Voeux Road Central, HK
	Chai Wan Branch	Shop No. 1-11, Block B, G/F, Walton Estate, Chai Wan, HK
	Hay Wah Building Branch	G/F, Hay Wah Bldg, 71-85B Hennessy Rd, Wan Chai, HK
Kowloon	Kwun Tong Branch	No. 1, Yue Man Square, Kwun Tong, KLN
	Mong Kok Branch	L/G & U/G, 673 Nathan Road, Mong Kok, KLN
	Whampoa Garden Branch	Shop No. G6 & 6A, G/F, Site 4, Whampoa Garden, KLN
New Territories	East Point City Branch	Shop No. 198, East Point City, 8 Chung Wa Road, Tseung Kwan O, NT
	Citywalk Branch	Shops G21-22, Citywalk, 1 Yeung Uk Road, Tsuen Wan, NT
	Tuen Shing Street Branch	Shop No. 1225, 1/F, Tuen Mun Town Plaza Phase 1, 1 Tuen Shing Street, Tuen Mun, NT
	Citylink Plaza Branch	Shops 38-46, Citylink Plaza, Shatin Station Circuit, Sha Tin, NT



Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
A248217A	1000	A8680151	1000	B7167917	1000	C4312404	1000
A2506079	1000	A8696090	7000	B7403718	1000	C4330968	1000
A2536822	5000	A8696651	1000	B7463168	1000	C4364447	7000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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IS3621143	29000	IS6991136	1000	K0908649	19000	K5446627	6000
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IS4925972	9000	IS8939094	9000	K2664259	11000	K7077599	6000
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IS5033443	2000	IS9019186	10000	K2800020	4000	K709705	2000
IS5056794	1000	IS9091159	3000	K2807955	5000	K7129602	8000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
K7136552	9000	R038186	4000	Z0943372	5000	Z9466623	4000
K7143699	9000	R045561	3000	Z0947084	2000	Z951881	1000
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K739616	16000	R0770131	17000	Z1435990	11000		
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K7418779	13000	R1112332	9000	Z1609549	13000		
K7429630	2000	R1544879	55000	Z1635655	10000		
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K7436629	5000	R3009709	28000	Z1741420	4000		
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K7980787	8000	R4280600	2000	Z1841603	5000		
K8093520	19000	R4377094	1000	Z1841603E	5000		
K8160473	1000	R4383051	9000	Z1841603G	5000		
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K8351821	5000	R4809520	1000	Z1898753	1000		
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K905049	9000	V0194921	2000	Z295036	1000		
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K909184	7000	V0275956	5000	Z2993687	5000		
K9382704	6000	V0307009	3000	Z3160093	19000		
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P510181A	6000	Z0209792	1000	Z629677	1000		
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P6826486	5000	Z0354857	2000	Z6713484	4000		
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P8065261	6000	Z0542696	7000	Z7258705	5000		
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P9726903	1000	Z072664	1000	Z7581735	2000		
P9939788	13000	Z082987	1000	Z7932279	1000		
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R018849	4000	Z0882454	14000	Z8856819	6000		

## **DISPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES**

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on their **WHITE** Application Forms that they wish to collect their refund check(s) (where applicable) and/or share certificate(s) (where applicable) in person and have provided all information required by their application, may collect their refund check(s) (where applicable) and/or share certificates (where applicable) in person from the Company's Hong Kong Share Registrar Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, May 19, 2010. Applicants being individuals who opt for personal collection must not authorize any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by their authorised representatives bearing letters of authorization from their corporations stamped with the corporations' respective chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. Uncollected refund check(s) (where applicable) and/or share certificates (where applicable) will be sent to the address as specified in their application promptly thereafter by ordinary post and at their own risk.

Share certificate(s) for wholly or partially successful applicant, and refund check(s) for application monies (if any) in respect of wholly or partially unsuccessful applications and in respect of successful applicants if the offer price is less than the price payable on application using **WHITE** Application Forms to apply for (i) less than 1,000,000 Hong Kong Offer Shares or (ii) 1,000,000 or more Hong Kong Offer Shares but who have not opted for personal collection, or who have opted for personal collection but do not collect in person within the specified period, will be sent to the address on their application on Wednesday, May 19, 2010, by ordinary post and at their own risk.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated **White Form eIPO** Service Provider through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) may collect their share certificate(s) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, May 19, 2010, or such other date as notified by the Company in the newspapers as the date of despatch of e-Refund payment instructions/refund check(s)/share certificate(s).

Share certificate(s) (where applicable) for Hong Kong Offer Shares allotted to applicants applying through the **White Form eIPO** which are either not available for personal collection or which are available but are not collected in person are expected to be sent to the address specified in their application instructions to the designated **White Form eIPO** Service Provider promptly thereafter by ordinary post and at their own risk.

Applicants who have applied through the **White Form eIPO** service and paid their application monies from a single bank account, may have refund monies (if any) despatched to the application payment bank account in the form of e-Refund payment instructions; Applicants who have applied through the **White Form eIPO** service and paid their application monies from multiple bank accounts, may have refund monies (if any) despatched to the address as specified on the applicants' **White Form eIPO** application in the form of refund check(s), by ordinary post at their own risk.

Share certificates for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS, will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by them in their application at the close of business of Wednesday, May 19, 2010, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms by giving electronic application instructions to HKSCC via CCASS should check the number of the Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC should check the announcement published by our Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, May 19, 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application or by giving electronic application instructions to HKSCC via CCASS may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **YELLOW** Application Forms and have elected on their Application Forms that they wish to collect their refund checks (where applicable) in person, may collect their refund checks (where applicable) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, May 19, 2010 or such other date as notified by the Company in the newspapers as the date of collection/dispatch of e-Refund payment instructions/refund checks/share certificates.

Refund check(s) (if any) for applicants using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person will be sent to the address on their application on Wednesday, May 19, 2010, by ordinary post and at their own risk.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, May 19, 2010.

Applicants applying by giving electronic application instructions to HKSCC via CCASS through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their brokers or custodians on Wednesday, May 19, 2010. Applicants applying as CCASS Investor Participants can check the amount of refund money payable to them via the CCASS Phone System or the CCASS Internet System on Wednesday, May 19, 2010, or in the activity statement made available to them by HKSCC after the credit of refund money to their designated bank accounts.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Share certificates will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with its terms on or before 8:00 a.m. on Thursday, May 20, 2010. For more information, please see the section headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination" in the Prospectus.

## **COMMENCEMENT OF DEALINGS**

Assuming that the International Offering becomes unconditional in all aspects at 8:00 a.m. on Thursday, May 20, 2010, dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Thursday, May 20, 2010. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 2222.

By order of the Board  
**NVC Lighting Holding Limited**  
**Mr. Wu Changjiang**  
*Chairman*

Hong Kong, May 19, 2010

*As at the date of this announcement, the executive Directors are Mr. Wu Changjiang, Mr. Wu Jiannong and Mr. Mu Yu, the non-executive Directors are Mr. Xia Lei, Mr. Andrew Y Yan, Mr. Lin Ho-Ping and Ms. Hui Ming Yunn, Stephanie, and the independent non-executive Directors are Mr. Alan Russell Powrie, Mr. Karel Robert Den Daas and Mr. Wang Jinsui.*